

Delegated Pharmacy, Optometry and Dental Services

2024-25 Financial Plans - Draft

West Midlands
Integrated Care Boards
 Working together

NHS Birmingham and Solihull ICB | NHS Black Country ICB
 NHS Coventry and Warwickshire ICB | NHS Herefordshire and Worcestershire ICB
 NHS Shropshire, Telford and Wrekin ICB | NHS Staffordshire and Stoke-on-Trent ICB

2024-25 Allocations

2024/25 Baseline construction															
Integrated Care Board (ICB)	2023/24 Recurrent baseline (£k)	2023/24 Transfer out: Pharmacy foundation training (£k)	2023/24 Delegate d from region (£k)	2023/24 Boundary adjustment (£k)	2023/24 Secondary dental/AC recurrent pay (£k)	2023/24 GDS recurrent (£k)	2023/24 Recurrent allocation transfers (£k)	2023/24 Staff transfer: II- transfer (£k)	2023/24 Staff transfer: III- transfer to P/E (£k)	Domiciliary optometry baseline adjustment (£k)	Adjusted recurrent baseline (£k)	2024/25 Base growth (%)	2024/25 Convergence (%)	2024/25 Recurrent allocation (£k)	2024/25 Total allocation growth (%)
NHS Birmingham and Solihull ICB	138,818	-139	-	-	384	2,266	-	327	108	772	142,704	2.4%	0.0%	146,178	2.4%
NHS Black Country ICB	127,396	-142	-	-	347	2,073	-	292	97	-395	129,820	2.4%	0.0%	132,980	2.4%
NHS Coventry and Warwickshire ICB	76,254	-75	-	-	155	1,615	-	226	76	408	80,728	2.4%	0.0%	82,693	2.4%
NHS Herefordshire and Worcestershire ICB	69,161	-82	-	-	181	1,349	-	190	64	-154	70,808	2.4%	0.0%	72,532	2.4%
NHS Shropshire, Telford and Wrekin ICB	49,789	-46	-	-	130	941	-	122	41	218	51,252	2.4%	0.0%	52,500	2.4%
NHS Staffordshire and Stoke-on-Trent ICB	105,543	-120	-	-	279	1,836	-	272	92	-764	107,281	2.4%	0.0%	109,872	2.4%
West Total	568,962	-544	-	-	1,476	10,000	-	1,429	478	86	592,572	2.4%	0.0%	599,755	2.4%

Local and Fair Share Charging

Service Line	Contractor location	Where prescription issued	Patient Residence	Fair share
Community Pharmacy				
Single Activity Fee		✓		
Prescribed Items		✓		
Dispensing Doctors		✓		
Dispensing Appliances Contactors		✓		
Distance Selling Pharmacies		✓		
Prescription Charges/Income				✓
Hep C Testing of Testing Service				✓
Hep C Test Kit Reimbursement	✓			
New Medicine Services				✓
Discharge Medicine Services Review Fee				✓
Pharmacy Access Scheme Payment				✓
Transitional Payment				✓
GP Ref Pathway Engagement Fee				✓
NHS Community Pharmacist Consultation Service				✓
Pharmacy Quality Scheme				✓
COVID Vaccine Claim	✓			
COVID Home Delivery Services	✓			
Flu Premises Claim F		✓		
Flu Remuneration Payment A - fees		✓		
Local Schemes				✓
Pre-Registration Trainees Grant				✓
Outcomes				
GOS Fee	✓			
Domestic Care	✓			
Dental Services				
Primary Dental Services	✓			
Community Dental Services	✓			
Secondary Care Dental Services				
Dental Income	✓			

- Fair Share – ICBs share of national expenditure.

Overall Financial Position

	NHS Birmingham and Solihull	NHS Black Country	NHS Coventry and Warwickshire	NHS Herefordshire and Worcestershire	NHS Shropshire Telford and Wrekin	NHS Staffordshire and Stoke-on-Trent	West ICBs Total
	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s
2024-25 Allocation	1,46,178	132,980	82,693	72,532	52,500	109,872	596,755
Primary Care Dental Services							
PCD Services Gross - Baseline	79,355	75,979	59,921	43,761	34,109	67,806	360,931
PCD Services - Patient Charge Revenue	-15,190	-17,392	-15,821	-10,261	-7,678	-18,596	-84,938
PCD Services - Under Performance	-7,894	-8,622	-4,704	-8,360	-6,214	-11,780	-47,628
PCD Services - Other	3,804	3,622	2,895	1,751	1,501	2,813	16,386
PCD Services - Reserves	87	1,786	972	2,663	2,637	4,698	12,843
Reserves - Opening Risk Share Adjustments	2,904	-1,598	-2,720	925	-654	-955	-2,099
Primary Care Dental Services Total	63,066	53,721	40,543	30,479	23,700	43,986	255,454
Community Dental	8,037	6,892	5,194	7,190	3,925	6,199	37,437
Secondary Care Dental	26,029	23,666	10,431	13,430	8,704	18,723	100,983
Dental Services Total	97,132	84,279	56,168	51,099	36,329	68,907	393,914
Ophthalmic Services	21,563	17,028	10,660	8,262	6,274	11,643	75,431
Pharmacy Services	44,849	45,435	32,012	23,007	15,741	44,445	205,489
Prescription Fees & Charges	-16,201	-16,248	-11,753	-8,064	-5,351	-15,556	-73,173
Pharmacy Services Total	28,648	29,187	20,259	14,943	10,391	28,889	132,317
General Practice IT	9	9	9	9	9	9	55
Property Costs	435	389	302	254	515	364	2,259
Delegated GP							0
Other Primary Care Reserves/Contingency	560	3,237	-3,537	-1,036	-615	1,351	-31
Reserves - Opening Risk Share Adjustments	1,004	3,695	-3,215	-773	-91	1,724	2,284
TOTAL EXPENDITURE	148,347	134,130	83,873	73,531	52,903	111,163	603,945
Surplus/(Deficit)	-2,169	-1,150	-1,180	-959	-403	-1,291	-7,190

Note:

Reduction on Dental PCR for under Performance

2,907 3,373 2,211 3,872 1,899 3,656 17,918

Investments 2024-25

	NHS Birmingham and Solihull ICB	NHS Black Country ICB	NHS Coventry and Warwickshire ICB	NHS Herefordshire and Worcestershire ICB	NHS Shropshire, Telford and Wrekin ICB	NHS Staffordshire and Stoke-On-Trent ICB	West ICBs Total
	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s
Dental Recovery Plan							
Minimum UDA Price - £28/UDA	715	726	81	618	25	407	2,572
New Patient Premium	4,567	4,614	3,123	1,528	1,121	2,853	17,807
Dental Vans							0
CDS Support Practices	126	144	108	108	72	90	646
Pharmacy							
Community Pharmacy Clinical Leads	103	103	103	103	103	113	627
	5,511	5,587	3,415	2,357	1,320	3,463	21,652

Planning Assumptions – Dental Services

2024/25	
<i>General dental and community services</i>	
Activity	1.30%
Pay growth	2.00%
Non-pay growth = GDP deflator	1.70%
Sub-total GDS	3.20%
<i>Secondary dental services</i>	
Activity	1.30%
Additional capacity funding	0.60%
Price = Net CUF	0.80%
Sub-total Secondary dental	2.70%
<i>Dental fees and charges income growth</i>	
Activity	0.00%
2023/24 price = GDP deflator	1.70%
Sub-total Dental fees and charges	1.70%
Total Dental services	3.50%

- Deliver Dental Ringfence Target.
- Budget based on 100% contract values for Primary Care Dental services.
- Underperformance credit budget set to take account of the potential clawback values. This will be based on the 23/24 forecast 23/24 values. The debit is used to create a non-recurrent reserve for:
 - New Patient Premium
 - Joint Groups/ICBs to decide how it is used i.e. offset in year ICB pressures or investments in dental services.
- SCD – Starting point is the 2023-24 contract envelopes.

Dental Ringfence Target 2024-25

Integrated Care Board (ICB)	2023/24 Opening dental ring-fence (£k)	2023/24 Planning adjustments (£k)	2023/24 In-year adjustments (£k)	2023/24 Secondary dental: AFC recurrent pay (£k)	2023/24 Secondary dental: Medical recurrent pay (£k)	2023/24 GDS recurrent (£k)	2023/24 Adjusted recurrent dental ring-fence (£k)	Total Baseline Changes (£k)	2024/25 Dental ring-fence growth (%)	2024/25 Updated dental ring-fence (£k)
NHS Birmingham and Solihull ICB	91,021	-	-	384	168	2,266	93,839	2,818	3.5%	97,132
NHS Black Country ICB	78,850	-	-	347	152	2,073	81,422	2,572	3.5%	84,279
NHS Coventry and Warwickshire ICB	52,426	-	-	155	68	1,615	54,264	1,838	3.5%	56,168
NHS Herefordshire and Worcestershire ICB	47,758	-	-	181	79	1,349	49,366	1,608	3.5%	51,099
NHS Shropshire, Telford and Wrekin ICB	33,969	-	-	130	57	941	35,097	1,128	3.5%	36,329
NHS Staffordshire and Stoke-On-Trent ICB	64,333	-	-	279	122	1,836	66,571	2,238	3.5%	68,907
West Total	368,357	-	-	1,476	646	10,080	380,559	12,202		393,914

Dental Budgets 2024-25

	NHS Birmingham and Solihull	NHS Black Country	NHS Coventry and Warwickshire	NHS Herefordshire and Worcestershire	NHS Shropshire, Telford and Wrekin	NHS Staffordshire and Stoke-On-Trent	West ICBs Total
	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s
2024-25 Allocation	146,178	132,980	82,693	72,532	52,500	109,872	596,755
Primary Care Dental Services							
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PCD Services - Reserves	87	1,786	972	2,663	2,637	4,698	12,843
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Primary Care Dental Services Total	63,066	53,721	40,543	30,479	23,700	43,986	255,494
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Secondary Care Dental	26,029	23,666	10,431	13,430	8,704	18,723	100,983
Dental Services Total	97,132	84,279	56,168	51,099	36,329	68,907	393,914

- Opening risk share adjustment is required to ensure all ICBs have the baseline funding for contracts.
 - Transacted non-recurrently in 23/24.
 - Negative indicates ICB would receive allocation from other ICBs.
 - Secondary Care Dental – based on the 23/24 closing envelopes.

Planning Assumptions – Ophthalmic Services

2024/25 Ophthalmic services	
Activity	1.00%
Price	1.70%
Ophthalmic services base growth	2.70%

- Assume 2023-24 activity increase is recurrent.

	NHS Birmingham and Solihull	NHS Black Country	NHS Coventry and Warwickshire	NHS Herefordshire and Worcestershire	NHS Shropshire, Telford and Wrekin	NHS Staffordshire and Stoke-On-Trent	West ICBs Total
Ophthalmic Services	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s
	21,563	17,028	10,660	8,262	6,274	11,643	75,431

- Additional allocation of £2m for change for Dom Providers, increase is mainly with LLR ICB.
- Eye Health in Special Schools is not included in budgets as allocations not yet confirmed.
- Includes PYE of Electronic Eyecare Referral System (EERS) - £1.4m.

Planning Assumptions – Pharmacy Services

2024/25 Community pharmacy contractual framework (GPCF)	
Community pharmacy contract growth	0.00%
Other pharmacy services	
Activity	2.40%
Price = GDP deflator	1.70%
Sub-total Other pharmacy	4.10%
<i>Prescription fees and charges: assumed income growth</i>	
Activity	0.70%
2023/24 price = GDP deflator	1.70%
Sub-total Prescriptions fees and charges	2.40%
Total pharmacy base growth	-0.90%

- Assume 2023-24 activity increase is recurrent.
- Single Activity Fee remains at £1.27/item.
- Quality Payment Scheme is required in full - no reduction to offset SAF charge as in 23/24.
- Pharmacy First is not included within the budgets at this stage because ICBs have not been informed of the allocation.

Pharmacy Budgets – 2024-25

	NHS Birmingham and Solihull		NHS Black Country		NHS Coventry and Warwickshire		NHS Herefordshire and Worcestershire		NHS Shropshire, Telford and Wrekin		NHS Staffordshire and Stoke-On-Trent		West ICBs Total	
	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s
Pharmacy Services	44,849	45,435	32,012	23,007	15,741	44,445	205,489							
Prescription Fees & Charges	-16,201	-16,248	-11,753	-8,064	-5,351	-15,556	-73,173							
Pharmacy Services Total	28,648	29,187	20,259	14,943	10,391	28,889	132,317							

Planning Assumptions – Other Services

	NHS Birmingham and Solihull		NHS Black Country		NHS Coventry and Warwickshire		NHS Herefordshire and Worcestershire		NHS Shropshire, Telford and Wrekin		NHS Staffordshire and Stoke-On-Trent		West ICBs Total	
	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s
General Practice IT	9	9	9	9	9	9	9	9	9	9	9	9	9	55
Property Costs	435	389	302	254	515	364	2,259							2,259
Delegated GP														0
Other Primary Care Reserves/Contingency														0
Reserves - Opening Risk Share Adjustments	560	3,237	-3,527	-1,036	-615	1,351	-31							-31
Other Services	1,004	3,635	-3,215	-773	-91	1,724	2,284							2,284

- The funding of £1.9m within Property costs relates to the staffing posts funded through programme allocation and matches the allocation.
- Opening Risk Share Adjustment - Negative indicates ICB would receive allocation from other ICBs.

Reserves 2024-25

	NHS Birmingham and Solihull ICB	NHS Black Country ICB	NHS Coventry and Warwickshire ICB	NHS Herefordshire and Worcester ICB	NHS Shropshire, Telford and Wrekin ICB	NHS Staffordshire and Stoke-On-Trent ICB	West ICBs Total
	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s	£'000s
Dental Reserves							
Recurrent	-207	1,241	1,710	-189	-486	-483	1,586
Non Recurrent (Dental Clawback)	294	545	-738	2,852	3,123	5,181	11,257
Sub Total	87	1,786	972	2,663	2,637	4,698	12,843
Opening Risk Share Reserve							
Dental	2,904	-1,598	-2,720	925	-654	-955	-2,099
Non-Dental	560	3,237	-3,527	-1,036	-615	1,351	-31
Sub Total	3,464	1,638	-6,246	-112	-1,270	395	-2,130
Total Reserves	3,551	3,425	-5,274	2,551	1,367	5,093	10,713

- Recurrent reserves – required to achieve Dental Ringfence target.
- Non-recurrent – estimated under performance (UDA non deliver net of loss of PCR).
- New Patient Premium estimate already funded and not required from remaining reserves.

